



Assaf Livne, CEO
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Organ Retractor for Minimally Invasive Surgery

Main Achievements



Regulatory
Approvals in place



Patents in the US,
Japan, and China



Product successfully used in
over 200 surgical
procedures

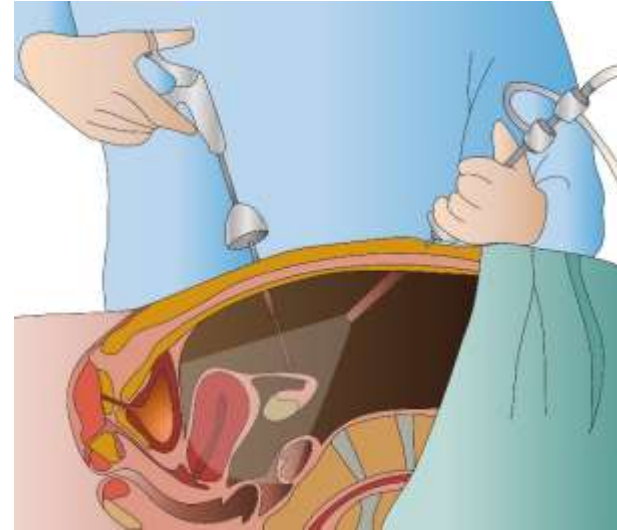


Recently began
sales in Europe

What is Laparoscopic Surgery?



Open surgery:
the surgeon makes a long
incision and has a clear
view of the operating site



Laparoscopic surgery:
performed through tiny
holes made in the body;
surgeon has limited view
of the operating site

The Laparoscopic Challenges

- Limited view of the operating field
- Rigid retractors may cause organ damage
- Tilting the surgical table may cause post-operative complications



Retractors to push aside the organs



Tilting the surgical table to improve visual field

Existing retracting techniques are inefficient

LapSpace: Safe Retraction for Optimal View

- Improved visibility
- No organ damage
- Reduced complications
- Shortened procedure time
- Reduced hospital costs



LapSpace's inflatable retractor

“very intuitive”

“It's like an extension of our hand inside the body”



LapSpace's Product Family

LapSpace's devices come in four different balloon sizes ranging from 85 to 120mm to provide surgeons maximum versatility



China: Large, Growing Market Potential

- ~ **10 million** laparoscopic procedures/year
- 10% market growth/year

Assuming LapSpace is used in 50% of cases*
at a price of US\$150

China market potential: ~US\$750 million

* According to customer survey

Looking to Expand

- Austria: Bauml
- Spain: Zetamed
- Sweden: My Martinelle
- UK: ION Surgical
- Turkey: NeCe Ltd.
- US: in discussions with potential strategic partners for distribution

Looking for manufacturing and distribution partners



Thank You

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