

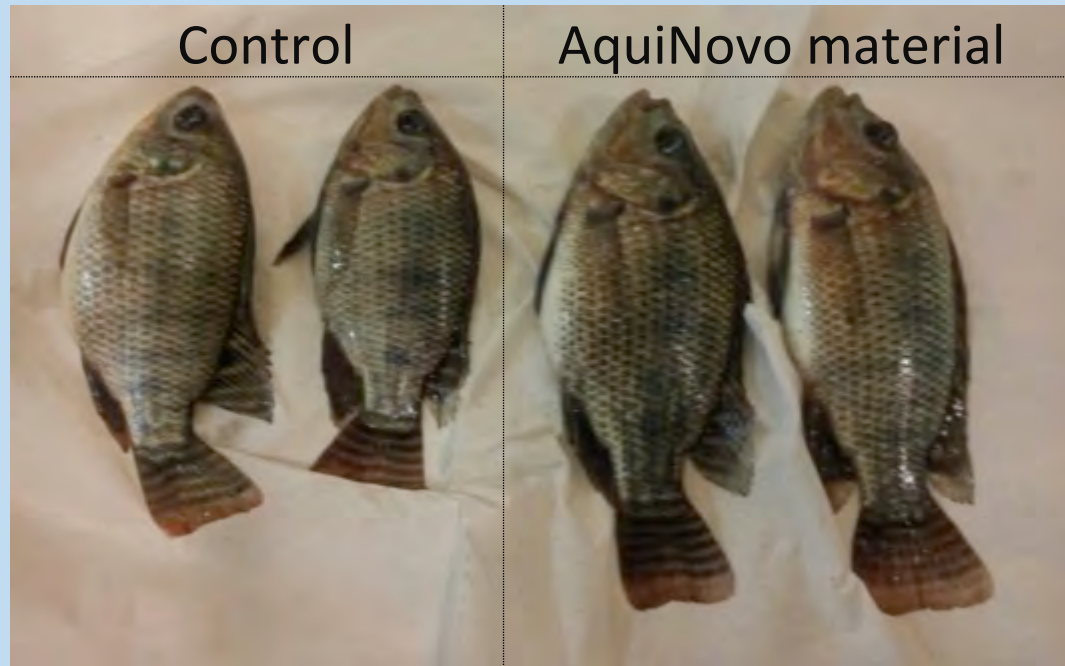
*AquiNovo*TM

Accelerating Fish Growth

Nissim Chen, Ph.D., Founder & CEO

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What do we do? We make fish grow faster !



- ✓ **40% more weight at 4 months post-feeding with Aquinovo material**
- ✓ **Significantly higher growth rate**
- ✓ **Lower variability in size of treated fish vs. control**

How do we do it? Inhibit Puberty

AquiNovo materials



Blocks puberty



Fish grow faster

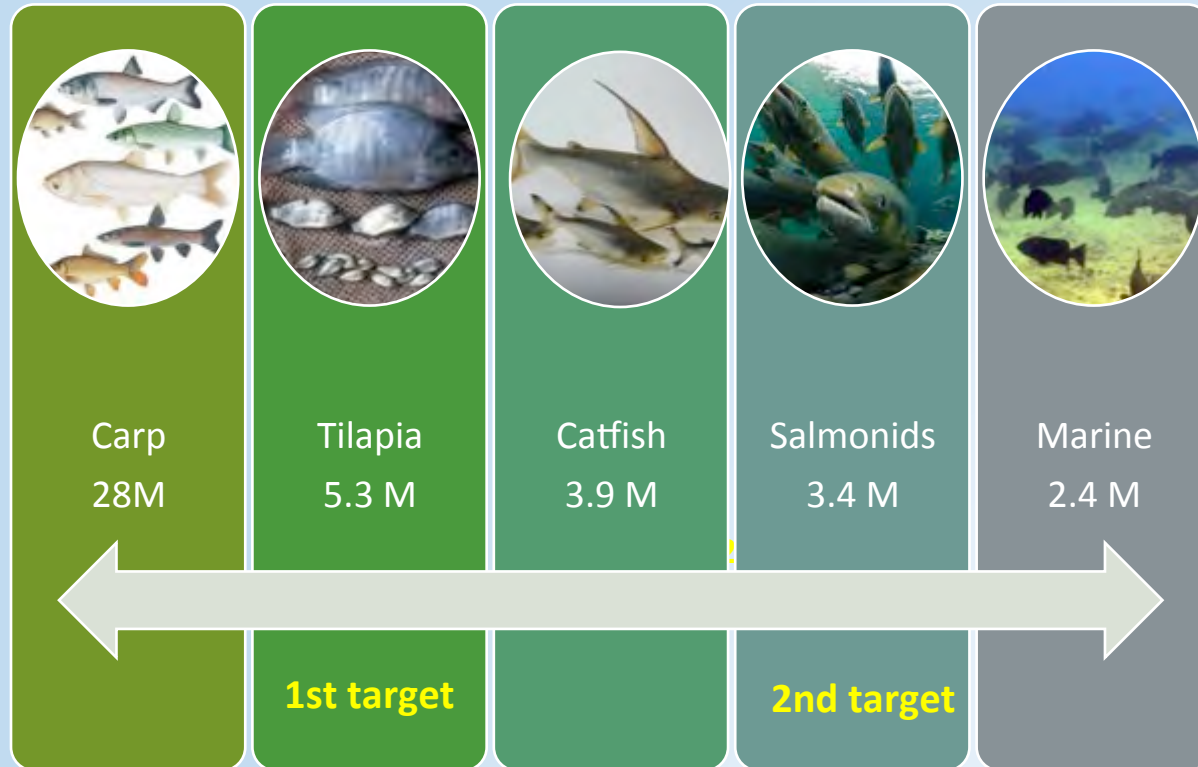


Value for Grower & Environment

- ✓ ***Shorter time to market***
- ✓ ***Significant cut in overall production cost***
- ✓ ***Non-hormonal, non-GM***
- ✓ Easy application via feed - no extra labor for farms
- ✓ Potential to prevent escapee reproduction in the wild
- ✓ For tilapia: may avoid use of male hormone

Targeting Large Markets in a Growing Industry

Potential for all finfish: **49.8 million tonne worldwide**



China = largest producer of finfish, tilapia, carp

- Patent in national phase in target markets
- Discussions with regulatory authorities indicate feed additive status
- Feed additive approval in Israel prevents veterinary drug status in China

AquiNovo's Path to Market

- AquiNovo produces, sells products to feed companies
- Feed companies integrate products into feed and sell feed to farmers/hatcheries
- First product launch (tilapia): projected early 2020
- Second product: salmon

In advanced discussions with potential strategic partner

Funding

Raising additional funds for development of first product for tilapia



Our Vision

Mission

*Enhancing
Sustainable
Growth*

Long Term Vision

*Develop and provide biotech
solutions for the rapidly
growing aquaculture market*



Contact

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